ONLINE INTERGROUP ALCOHOLICS ANONYMOUS

OIAA Treasurer Update Finances & Online Groups

March 2023



Treasurer's Update

- **✓** AGENDA
- ✓ 2022 Year End Results
- √ 2023 January and February Results
- ✓ 2022 Year End Distributions
- ✓ Banking for Online Groups
- ✓ Virtual Mailbox for Online Groups
- ✓ OIAA Special Worker Update (Bookkeeper)



Finance Committee Info





Finance Committee meets the last Tuesday of each month



Committee Distribution E-Mail: finance@aa-intergroup.org

Treasurer: Brian R. (treasurer@aa-intergroup.org)

Alternate Treasurer: Jennifer B. (alt-treasurer@aa-intergroup.org)

Finance Chair: Spencer W. (finance.chair@aa-intergroup.org)



OIAA Financial Update

2022 Year End Operating Results

7 th Tradition – Groups	\$34,940
7 th Tradition – Individuals	\$23,805
TOTAL 7 th Tradition	\$58,745
Operating Expenses	(\$11,194)
Net Excess/(Deficit)	\$47,552



OIAA Financial Update

2023 January & February Operating Results

	January	February
7 th Tradition – Groups	\$3,928	\$4,083
7 th Tradition – Individuals	\$2,063	\$2,393
TOTAL 7 th Tradition	\$5,991	\$6,475
Operating Expenses	(\$2895)	(\$890)
Net Excess/(Deficit)	\$3,095	\$5,585



OIAA Financial Update

Excess Funds Distribution*

Entity	Percentage	Estimated Distribution**
AA GSO (US & Canada)	30%	\$7,070
AA (Int'l Literature Fund)	20%	\$4,713
TIAA	20%	\$4,713
NAATW	10%	\$2,357
Carry the Message Project (Grapevine)	20%	\$4,713

^{*}Per OIAA approved 2023 budget

^{**}Distributions expected to be be made at the end of March 2023



Digital Banking for AA



Why we chose Mercury?

- Digital First
- Simple authorized user changes (supports service position rotation)
- 2-Factor Authentication
- Payment approvals (requires 2 signers to approve any outgoing payments)
- Digital Debit Cards
- Remote Deposit

Is Mercury right for your online group?

- Pre-requisite
 - Your group must be registered with a local state as a business entity (typically Secretary of State offices)
 - Your group must have a tax identification number



Virtual Mailbox for Online Groups



Problem we were trying to solve?

- Need a legal address for OIAA (one that isn't tied to any officer's physical location, etc)
- Ability to have incoming mail scanned (including 7th Tradition checks)
- US-based physical address for Paypal and banking

Why we chose 'My Travelling Mailbox'

- Low cost (\$150/year for up to 40 incoming envelopes and 35 page scans per month)
- Integration with OIAA's Google Drive storage infrastructure
- Easy to use interface
- Strong customer support

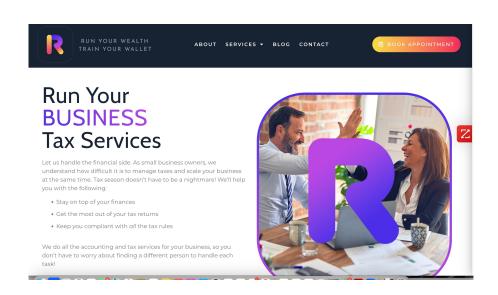
Affiliate Link for signing your group up:

https://travelingmailbox.com/?ref=1406

(for each signup, OIAA will get a credit towards our annual fee)



Lori Hauck - Bookkeeper



- ✓ Services Lori's firm will provide:
 - ✓ Monthly financial statement reporting
 - ✓ Monthly bank reconciliation
 - ✓ Remote deposit (for 7th Tradition checks received)
 - ✓ Annual tax filings (990, 1099's, etc)